

NEW APPLICATION

ENCLOSURE 4.12
APPENDIX 2

**APPLICATION FOR RATE RELIEF UNDER SECTIONS 43 AND 47 OF THE
LOCAL GOVERNMENT FINANCE ACT 1988 FOR THE FINANCIAL YEAR 2012/13 AND 2013/14**

Applicant's Name: Rugeley Rugby Club Ltd **Account Ref:** 101156947

Property Address: Nelson Headquarters, Station Road, Rugeley, Staffs, WS15 2H

Registered Charity: CASC – CH9610

Occupation Date: 1 September 2012 **NEW APPLICATION**

Relief Claimed: Mandatory and Discretionary **Period:** 1/9/12 – 31/3/13
1/4/13 – 31/3/14

Use of Property: Club house and changing rooms

Main Objectives: To provide rugby union and generally to promote and facilitate the playing of rugby union in Rugeley.

Financial Situation: As at 31 May 2011	Surplus (Deficit)	£ 9,942.00
	Reserves	8,442.00

Previous Relief Granted:

Mandatory	-	0%
Discretionary	-	0%

Rates Payable:

Details of Charge	2012/13 £	2013/14 £
Full Charge	418.19	753.60
Less Mandatory Relief (80%)	334.55-	602.88-
Discretionary Consideration:	<u>83.64</u>	<u>150.72</u>
Discretionary (If 5% Relief Granted)	20.91-	37.68-
Cost to Central Government (50%)	10.46	18.84
Cost to Cannock Chase DC General Fund (40%)	8.36	15.07
Cost to Staffordshire County Council (9%)	1.88	3.39
Cost to Fire & Rescue Authority (1%)	0.21	0.38
Rates Payable	<u>62.73</u>	<u>113.04</u>

Supporting Information:

Rugeley Rugby Club Ltd is a registered 'Community Amateur Sports Club' (CASC) and is affiliated to Staffordshire RFU and the Rugby Football Union. The premises that the club occupy at Station Road, Rugeley known as 'Nelson Headquarters' are used as a club house and changing rooms. It is intended in the future that a member's bar will be run on the premises whilst rugby is being played. Use of the facilities is limited at present however, together with a local charity, there are plans to have a quiz night and to make the bathroom facilities available for Chancel Primary School to use for their sports day.

The main objective of the club is to provide rugby union and generally to promote and facilitate the playing of rugby union in the Rugeley area. The club is open to all sections of the community and currently there are 100 members.

The principle source of income for the club is via member's subscriptions and sponsorship. Currently their annual subscription for members is £40 for adults and free for junior members.

Comments:

None

APPLICATION FOR RATE RELIEF UNDER SECTIONS 43 AND 47 OF THE
LOCAL GOVERNMENT FINANCE ACT 1988 FOR THE FINANCIAL YEAR 2012/13

Applicant's Name: The Knights Foundation **Account Ref:** 101155469 / 101155485 / 101155472

Property Address: Units 217, 220 & 221 Wolseley Court, Towers Business Park, Rugeley, Staffs, WS15 1UZ

Registered Charity: 1136574

Occupation Date: 1 May 2012 **NEW APPLICATION**

Relief Claimed: Mandatory and Discretionary **Period:** 1/5/12 – 13/12/12

Use of Property: Storage of donated furniture and equipment

Main Objectives: To help both senior citizen groups and disenfranchised young people cope with their everyday lives by providing advice and assistance to help in developing their skills to advance their education.

Financial Situation: None 1 **Surplus (Deficit) Reserves** £ 0.00 6,700.00*

*National Organisation

Previous Relief Granted: **Mandatory** - 0%
Discretionary - 0%

Rates Payable:

Details of Charge <i>Unit 217 Wolseley Court</i>	2012/13 £
Full Charge (1/5/12 – 13/12/12)	1,936.90
Less Mandatory Relief (80%)	1,549.52-
Discretionary Consideration:	<u>387.38</u>
Discretionary (If 5% Relief Granted)	95.84-
Cost to Central Government (50%)	47.92
Cost to Cannock Chase DC General Fund (40%)	38.34
Cost to Staffordshire County Council (9%)	8.63
Cost to Fire & Rescue Authority (1%)	0.95
Rates Payable	<u>291.54</u>

Details of Charge <i>Unit 220 Wolseley Court</i>	2012/13 £
Full Charge (1/5/12 – 13/12/12)	4,058.95
Less Mandatory Relief (80%)	3,247.16-
Discretionary Consideration:	<u>811.79</u>
Discretionary (If 5% Relief Granted)	202.95-
Cost to Central Government (50%)	101.48
Cost to Cannock Chase DC General Fund (40%)	81.18
Cost to Staffordshire County Council (9%)	18.27
Cost to Fire & Rescue Authority (1%)	2.02
Rates Payable	<u>608.84</u>

Details of Charge <i>Unit 221 Wolseley Court</i>	2012/13 £
Full Charge (1/5/12 – 13/12/12)	1,822.96
Less Mandatory Relief (80%)	1,458.37-
Discretionary Consideration:	<u>364.59</u>
Discretionary (If 5% Relief Granted)	91.15-
Cost to Central Government (50%)	45.58
Cost to Cannock Chase DC General Fund (40%)	36.46
Cost to Staffordshire County Council (9%)	8.20
Cost to Fire & Rescue Authority (1%)	0.91
Rates Payable	<u>273.44</u>

Supporting Information:

The Knights Foundation is a registered charitable organisation set up in 2010 to act as a resource for young people and senior citizens providing advice, assistance and help in order to develop skills for the advancement of education, reduce unemployment, provide recreational and leisure time activity in the interest of social welfare.

The 3 units occupied by the charity at Wolseley Court, Towers Business Park were used to storage donated furniture and equipment which is then sorted and utilised by the charity.

The principle source of income for the organisation comes from donations and fundraising through organised events and activities.

A support letter is attached to this annex which provides detailed background information in respect of the charity together with clarification of their current financial position in the absence of any audited accounts.

Comments:

None

**APPLICATION FOR RATE RELIEF UNDER SECTIONS 43 OF THE
LOCAL GOVERNMENT FINANCE ACT 1988 FOR THE FINANCIAL YEAR 2011/12, 2012/13 AND 2013/14**

Applicant's Name: Chase Learning Trust **Account Ref:** 101155786

Property Address: Hazel Slade Primary School, Rugeley Road, Hazel Slade, Cannock, Staffs, WS12 0PN

Registered Charity: Yes - 1130658

Occupation Date: 13 February 2012 **NEW APPLICATION**

Relief Claimed: Mandatory Only **Period:** 13/2/12 - 31/3/12
1/4/12 – 31/3/13
1/4/13 – 31/3/14

Use of Property: Provision of education for 4 - 11 year olds

Main Objectives: To advance in all aspects of the curriculum and to advance the education of the pupils who form part of the Trust.

Financial Situation: Not applicable **Surplus (Deficit)** £
Reserves N/a
N/a

Previous Relief Granted: **Mandatory** - 0%
Discretionary - 0%

Rates Payable:

Details of Charge	2011/12 £	2012/13 £	2013/14 £
Full Charge	1,278.85	9,598.72	9,302.25
Less Mandatory Relief (80%)	1,023.08-	7,678.98-	7,441.80-
Rates Payable	<u>255.77</u>	<u>1,919.74</u>	<u>1,860.45</u>

Supporting Information:

Hazel Slade Primary School converted to a Trust school on 13 February 2012; they are now known as Chase Learning Trust. Members of the newly formed Trust include Kingsmead Technology College, Cannock Chase Council, Mid-Staffordshire NHS Trust Foundation, University of Wolverhampton and Staffordshire County Council.

A Trust school is a foundation school which has set up a charitable foundation to support the school for the advancement of education. A Trust school manages its own assets, employs its own staff and sets its own admission criteria as well as choosing which partners to work with.

As a Trust school it is entitled to charitable status, as Foundation Schools, under Section 78 of the School Standards and Financial Act 1998.

The main objectives of the Trust are:-

- To advance in all aspects of the curriculum (including active participation in healthy recreation) the education of all learners connected with the Foundation Members or at any other school in respect of which the Company acts or has acted as a foundation;
- To advance the education of the pupils at any school (whether or not it is a Qualifying School) which whom any school in respect of which the Company acts as a foundation works in partnership or collaboration whether formally or not; and
- It is acknowledged that in carrying out the Object the Company must (where applicable) have regard to its obligation to promote community cohesion under the Education Acts.

Comments:

None

**APPLICATION FOR RATE RELIEF UNDER SECTIONS 43 AND 47 OF THE
LOCAL GOVERNMENT FINANCE ACT 1988 FOR THE FINANCIAL YEAR 2013/14**

Applicant's Name: Newlife Trading Ltd

Account Ref: 101127154 / 101064165 /
101064178 / 101136475 / 101153610

Property Address: Various

Registered Charity: 1001817

RE-SUBMITTED APPLICATION

Relief Claimed: Mandatory and Discretionary

Period: 1/5/12 – 13/12/12

Use of Property: Charity shop, nurse service, equipment service, medical research campaign and awareness for physically and mentally impaired infants and children

Main Objectives: To provide funding for and to promote basic and clinical research into genetic defects. In addition, to provide relief and assistance to persons suffering from such defects and to provide relief and assistance to pregnant mothers where there is a danger of the child being born with such defects.

Financial Situation: At at 31 Mar 12

	£
Surplus (Deficit)	(137,096.00)*
Reserves	860,000.00**

*Profit distributed by gift aid payment
**National Organisation

Previous Relief Granted:	Mandatory	-	80%
	Discretionary	-	0%

Rates Payable:

Details of Charge	2013/14
<i>Unit 2 On-Line Business Ctr, Walkmill Lane</i>	£
Full Charge	41,683.50
Less Mandatory Relief (80%)	33,346.80-
Discretionary Consideration:	8,336.70
Discretionary (If 5% Relief Granted)	2,084.18-
Cost to Central Government (50%)	1,042.09
Cost to Cannock Chase DC General Fund (40%)	833.68
Cost to Staffordshire County Council (9%)	187.57
Cost to Fire & Rescue Authority (1%)	20.84
Rates Payable	6,252.52

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Details of Charge <i>Unit 1 Hemlock Business Pk, Hemlock Way</i>	2013/14 £
Full Charge	52,281.00
Less Mandatory Relief (80%)	41,824.80-
Discretionary Consideration:	<u>10,456.20</u>
Discretionary (If 5% Relief Granted)	2,614.05-
Cost to Central Government (50%)	1307.03
Cost to Cannock Chase DC General Fund (40%)	1045.62
Cost to Staffordshire County Council (9%)	235.26
Cost to Fire & Rescue Authority (1%)	26.14
Rates Payable	<u>7,842.15</u>

Details of Charge <i>Unit 2 Hemlock Business Pk, Hemlock Way</i>	2013/14 £
Full Charge	70,179.00
Less Mandatory Relief (80%)	56,143.20-
Discretionary Consideration:	<u>14,035.80</u>
Discretionary (If 5% Relief Granted)	3,508.95-
Cost to Central Government (50%)	1,754.47
Cost to Cannock Chase DC General Fund (40%)	1,403.58
Cost to Staffordshire County Council (9%)	315.81
Cost to Fire & Rescue Authority (1%)	35.09
Rates Payable	<u>10,526.85</u>

Details of Charge <i>Unit 3 The Retail Business Pk, Hemlock Way</i>	2013/14 £
Full Charge	31,321.50
Less Mandatory Relief (80%)	25,057.20-
Discretionary Consideration:	<u>6,264.30</u>
Discretionary (If 5% Relief Granted)	1,566.08-
Cost to Central Government (50%)	783.04
Cost to Cannock Chase DC General Fund (40%)	626.43
Cost to Staffordshire County Council (9%)	140.95
Cost to Fire & Rescue Authority (1%)	15.66
Rates Payable	<u>4,698.22</u>

Details of Charge <i>Unit 3 Ranton Park, Martindale</i>	2013/14 £
Full Charge	7,418.25
Less Mandatory Relief (80%)	5,934.60-
Discretionary Consideration:	<u>1,483.65</u>
Discretionary (If 5% Relief Granted)	370.91-
Cost to Central Government (50%)	185.46
Cost to Cannock Chase DC General Fund (40%)	148.36
Cost to Staffordshire County Council (9%)	33.38
Cost to Fire & Rescue Authority (1%)	3.71
Rates Payable	<u>1,112.74</u>

Supporting Information:

Newlife Trading Ltd is a company limited by guarantee; it is a trading company which is part of the charitable organisation 'Birth Defects Foundation'.

The main objectives of the organisation are education and social welfare for the care of disabled and terminally ill children. Research into and the relief of defects which affect parents and children prior to conception, during pregnancy and subsequent to birth.

The 5 premises occupied around Hawkes Green and Bridgtown are used primarily as a charity shops but are also used for administration, storage and a charity helpline. Goods sold from the premises are donated and are mainly clothing.

This is a national organisation and operates throughout England and Wales. Profits from the trading company are distributed via a gift aid payment.

Comments:

Newlife Trading Ltd now occupies 5 business premises in the Hawkes Green and Bridgtown areas.

The charities initial applications for Discretionary Rate Relief in respect of Units 1 and 2 Hemlock Business Park was considered at the Grant Applications and Rate Relief Committee on 13 December 2002. However, as these are large premises, there were insufficient funds left in the Budget at that stage of the financial year to cover the cost to the Council of granting this relief. Subsequent applications for new premises have also been declined.

The organisation has re-submitted applications for consideration every subsequent financial year however, they have continually been refused on the grounds that it was inappropriate for one charity to receive such a disproportionate percentage of the overall budget.

**APPLICATION FOR RATE RELIEF UNDER SECTIONS 43 AND 47 OF THE
LOCAL GOVERNMENT FINANCE ACT 1988 FOR THE FINANCIAL YEARS 2013/14**

Applicant's Name: Katharine House Retail Ltd

Account Ref: 101125813

Property Address: Unit 2 The Retail Business Park, Hemlock Way, Hawkes Green, Staffs, WS11 6LH

Registered Charity: Yes - 1011712

Occupation Date: 1 April 2009

RE-SUBMITTED APPLICATION

Relief Claimed: Mandatory and Discretionary

Period: 1/4/13 – 31/3/14

Use of Property: Retail charity warehouse

Main Objectives: Providing and developing specialist palliative care services for adults across mid-Staffordshire with life limiting illnesses

Financial Situation: As at 31 March 2012

	£
Surplus (Deficit)	50,872.00
Reserves	218,511.00*
*Regional Organisation	

Previous Relief Granted:	Mandatory	-	80%
	Discretionary	-	0%

Rates Payable:

Details of Charge	2013/14 £
Full Charge	33,912.00
Less Mandatory Relief (80%)	27,129.60-
Discretionary Consideration:	<u>6,782.40</u>
Discretionary (If 5% Relief Granted)	1,695.60-
Cost to Central Government (50%)	847.80
Cost to Cannock Chase DC General Fund (40%)	678.24
Cost to Staffordshire County Council (9%)	152.60
Cost to Fire & Rescue Authority (1%)	16.96
Rates Payable	<u>5,086.80</u>

Supporting Information:

Katharine House Retail Ltd is part of the Katharine House Hospice charity; the retail warehouse at Hemlock Way, Hawkes Green trades in order raise income for the charity. Other principle sources of income for the organisation come from fundraising, lottery grants and donations.

The main aim of Katharine House Hospice is the provision of palliative care to support those people with life-threatening illnesses whose disease is not responsive to curative treatment. Their aim is to maintain quality of life and for patients to remain in their own homes, wherever possible.

Care services include, in-patients, day centre, out-patients (medical and lymphoedema), community nurse specialists (Macmillan) and bereavement support.

The association's objectives include promoting and encouraging research into the care and treatment of persons suffering from any such illness, disability or disease in particular from Cancer or terminal illness.

The hospices services run alongside other services and staff work closely with general practitioners and other health professionals. All staff and volunteers share a strong commitment to the philosophy of Katharine House which is to care not only for people with progressive life limiting illnesses but also their families and friends too by addressing physical, psychological, social and spiritual needs through an individualised approach.

Comments

This is a re-submitted application in respect of Katharine House Retail Ltd. At the Rate Relief Committee on 29 September 2009, Members' resolved to refuse their initial application for any level of Discretionary Rate Relief on the basis that they felt it was disproportionate to allocate such a large proportion of the Council's available funds to one organisation.

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APPLICATION FOR RATE RELIEF UNDER SECTIONS 43 AND 47 OF THE LOCAL GOVERNMENT FINANCE ACT 1988 FOR THE FINANCIAL YEAR 2012/13 AND 2013/14

Applicant's Name: St Giles Hospice Shops Ltd **Account Ref:** 101158194

Property Address: Unit 6 Lakeside Plaza, Walkmill Lane, Bridgtown, Staffs, WS11 0XE

Registered Charity: Yes - 509014

Occupation Date: 28 December 2012 **NEW APPLICATION**

Relief Claimed: Mandatory and Discretionary **Period:** 28/12/12 – 31/3/13
1/4/13 – 31/3/14

Use of Property: Warehouse for storage of all donated goods

Main Objectives: To raise funds to support the work of St Giles Hospice

Financial Situation: As at: 31 March 2012

Surplus (Deficit)	£ 753,146.00*
Reserves	Nil
*Regional Organisation	

Previous Relief Granted:

Mandatory	-	80%
Discretionary	-	5%

Rates Payable:

Details of Charge	2012/13 £	2013/14 £
Full Charge	2,594.92	10,362.00
Less Mandatory Relief (80%)	2,075.94-	8,289.60-
Discretionary Consideration	<u>518.98</u>	<u>2,072.40</u>
Discretionary (If 5% Relief Granted)	129.75-	518.10-
Cost to Central Government (50%)	64.87	259.05
Cost to Cannock Chase DC General Fund (40%)	51.90	207.24
Cost to Staffordshire County Council (9%)	11.68	46.63
Cost to Fire & Rescue Authority (1%)	1.30	51.18
Rates Payable:	<u>389.23</u>	<u>1,554.30</u>

Supporting Information:

St Giles Hospice Shops Ltd is part of the larger charitable organisation know as St Giles Hospice and run 30 charity shops throughout the area. The warehouse premises occupied at Lakeside Plaza, Walkmill Lane, Bridgtown is used for the storage of all donated goods including furniture; these donated items are used to maintain the charity shops in the group.

The main objectives of St Giles Hospice are to enable the best quality of living and dying for those who are terminally ill. The organisation works in partnership with the whole community that it serves and is committed to equity of access to all services for the whole community.

Principle source of income for the organisation comes from the sale of goods.

Comments:

None