

NEW APPLICATION

ENCLOSURE 4.20
ANNEX 3

**APPLICATION FOR RATE RELIEF UNDER SECTIONS 43 OF THE
LOCAL GOVERNMENT FINANCE ACT 1988 FOR THE FINANCIAL YEAR 2011/12 AND 2012/13**

Applicant's Name: Chase Learning Trust **Account Ref:** 101152873

Property Address: Kingsmead Technology College, Littleworth Road, Hednesford, Staffs, WS12 1DH

Registered Charity: Yes - 1130658

Occupation Date: 13 February 2012 **NEW APPLICATION**

Relief Claimed: Mandatory Only **Period:** 13/2/12 - 31/3/12
1/4/12 – 31/3/13

Use of Property: Provision of education for 11-19 year olds

Main Objectives: To advance in all aspects of the curriculum and to advance the education of the pupils who form part of the Trust.

Financial Situation: Not applicable **Surplus (Deficit)** £
Reserves N/a
N/a

Previous Relief Granted: **Mandatory** - 0%
Discretionary - 0%

Rates Payable:

Details of Charge	2011/12 £	2012/13 £
Full Charge	12,890.62	103,966.00
Less Mandatory Relief (80%)	10,312.50-	83,172.80-
Rates Payable	<u>2,578.12</u>	<u>20,793.20</u>

Supporting Information:

Kingsmead Technology College converted to a Trust school on 13 February 2012; they are now known as Chase Learning Trust. Members of the newly formed Trust include Hazel Slade Primary School, Cannock Chase Council, Mid-Staffordshire NHS Trust Foundation, University of Wolverhampton and Staffordshire County Council.

A Trust school is a foundation school which has set up a charitable foundation to support the school for the advancement of education. A Trust school manages its own assets, employs its own staff and sets its own admission criteria as well as choosing which partners to work with.

As a Trust school it is entitled to charitable status, as Foundation Schools, under Section 78 of the School Standards and Financial Act 1998.

The main objectives of the Trust are:-

- To advance in all aspects of the curriculum (including active participation in healthy recreation) the education of all learners connected with the Foundation Members or at any other school in respect of which the Company acts or has acted as a foundation;
- To advance the education of the pupils at any school (whether or not it is a Qualifying School) which whom any school in respect of which the Company acts as a foundation works in partnership or collaboration whether formally or not; and
- It is acknowledged that in carrying out the Object the Company must (where applicable) have regard to its obligation to promote community cohesion under the Education Acts.

Comments:

None